

Bids Wanted In Competition

Bids are due at 11:00 AM EST on Thursday, January 14, 2010.

Bids must be firm and not subject to change through 3PM EST on Thursday, January 14, 2010. Winning bids will be communicated as soon as possible. Portfolio is as of end of day January 12, 2010 and reflects, to the best of the seller's knowledge, the current notional amount.

Seller reserves the right to not sell any or all of the portfolio or its names.
Individual bids for each asset should be included (excluding strips).
Bids for names that trade as a strip are for the strip, where applicable.
Buyer is responsible for any and all fees.

*Settlement via assignment only on LSTA standard documents.

*Settlement on par docs is T+7.

*All trades to be settled on par docs unless bid clearly states otherwise.

Issuer	Asset	Maturity	Amount	BID	AMOUNT
AFC	Tranche B Term Loan	05/11/13	\$842,355.76		
Arbys	Term Loan	07/25/12	\$663,644.52		
Asset Acceptance	Term Loan B	06/05/13	\$958,816.76		
Avis Budget Car	Term Loan	04/19/12	\$1,516,108.76		
Burger King	Tranche B-1	06/30/12	\$5,266,340.57		
Cenveo Corporation	Delayed Draw	06/21/13	\$191,587.66		
Cenveo Corporation	Term Loan C	06/21/13	\$1,724,311.42		
Cequel Communications	2nd Lien	05/05/14	\$554,645.48		
Chart Industries	Term Loan B	10/17/12	\$983,818.68		
Coffeyville	Term Loan D	12/28/13	\$1,283,345.44		
DaimlerChrysler Fin. Svces. Amer.	1st Lien Term Loan%	08/03/12	\$3,910,000.00		
Direct TV	Term Loan A	04/13/11	\$562,500.00		
Dollarama	Term Loan B	11/18/11	\$1,178,224.47		
Educate Inc.	1st Lien	06/14/13	\$24,814.64		
Educate Inc.	2nd Lien	06/14/14	\$500,000.00		
Energy Transfer Equity	Term Loan	11/01/12	\$1,500,000.00		
Fenwal	Delayed Draw	02/28/14	\$288,808.66		
Fenwal	Initial First LienTerm Loan	02/28/14	\$1,685,198.56		
Gentiva	Term Loan	03/31/13	\$1,430,396.14		
Getty	Initial Term Loan	07/02/15	\$1,857,216.49		
H3C Holdings	Term Loan B	09/28/12	\$1,907,723.93		
H3C Holdings	Tranch A Term Loan	09/28/10	\$120,000.00		
Helm Holdings	Tranche S	07/08/11	\$590,355.19		
IAP Worldwide	2nd Lien	06/30/13	\$500,000.00		
Intelsat Bermuda	Hybrid Term Loan	01/31/14	\$1,000,000.00		
Iowa Telecom	Term Loan B	11/23/11	\$2,500,000.00		
Itron, Inc.	Term Loan	04/18/14	\$470,488.48		
Kenan Advantage Group	Incremental Term Loan	12/16/11	\$960,131.85		
Lifepoint	Term Loan B	04/15/12	\$3,339,525.20		
Lin TV	Term Loan A	03/11/11	\$901,454.54		
LNR Property Corp	Term Loan B	07/12/11	\$1,578,181.82		
LPL Holdings	Tranche A	06/28/13	\$1,930,412.50		
LVI	Tranche B Term Loan	11/16/11	\$861,640.52		
McKechnie Aerospace	2nd Lien	05/11/15	\$1,500,000.00		
Mega Bloks	Term B Facility	07/26/12	\$3,830,000.00		
Michael Foods	Term Loan	05/01/14	\$492,500.00		
Michael Stores	Term Loan B-1	10/31/13	\$1,246,762.50		
Michael Stores	Term Loan B-2	07/13/16	\$1,677,860.61		
Neiman Marcus	Term Loan	06/04/13	\$6,000,000.00		
Noranda	Term Loan B	05/18/14	\$1,475,800.00		
NTL Dover (Virgin Media)	Term Loan	01/20/13	\$888,208.68		
Panavision	1st Lien	04/05/11	\$726,884.05		
Panavision	2nd Lien	04/05/12	\$600,000.00		
Patheon	Tranche PB	04/27/14	\$1,167,000.00		
Patheon	Tranche USB	04/27/14	\$778,000.00		
Polymer Group	Extended Term Loan (Tranche 2)	11/22/14	\$5,416,840.09		
Prestige Brands	Tranche B	04/07/11	\$1,091,955.25		
Psychiatric Solutions	Term Loan	07/01/12	\$302,147.44		
Reddy Ice	Initial Term Loan	08/09/12	\$1,000,000.00		
Riverside-Rocky Mountain Project Funding	Credit Linked Deposits	06/24/11	\$84,958.43		
Riverside-Rocky Mountain Project Funding	Term Loan	06/24/11	\$1,362,655.64		
Rockwood Specialties	Term Loan H	05/15/14	\$1,880,550.00		
Sagittarius Brands (Del Taco)	Term Loan B	03/29/13	\$6,545,202.25		
SCS Holdings II Inc.	1st Lien	11/22/12	\$896,324.22		
Skillsoft	Term Loan	05/14/13	\$674,920.28		
Sleep Innovations	Term Loan	03/05/15	\$493,522.88		
Spirit Aerosystems	Term B-1	09/30/13	\$817,191.97		
Standard Pacific	Term Loan B	05/05/13	\$1,800,000.00		
Standard Steel	Delayed Draw	07/02/12	\$147,917.44		
Standard Steel	Initial Term Loan	07/02/12	\$733,881.63		
Sturm Foods	1st Lien	05/26/11	\$967,142.51		
Swift	Term Loan	05/12/14	\$3,842,509.55		
The Tire Rack	Tranche B	06/23/12	\$513,207.55		
Tube City	Credit Linked Deposits	01/25/14	\$54,054.06		
Tube City	Term Loan	01/25/14	\$433,682.43		
US Security	Tranche B Term Loan	05/08/13	\$1,708,428.22		
US Shipping	Restated Facility	08/07/13	\$978,791.51		
US Shipping	Subordinated Term Loan	08/07/13	\$244,697.88		
USI Holding	Tranche B Term Loan	05/05/14	\$487,500.00		
Vertafore	1st Lien Term Loan	01/31/12	\$483,978.77		
Visant	Tranche C Term Loan	01/21/11	\$727,586.21		
Wenner	Term Loan	10/02/13	\$1,782,220.25		
Western Refining	Term Loan	05/30/14	\$253,433.48		
Total			\$99,690,363.82		